

The Gen & Co

Symbol: TGECO

Current Asset Value: 1,100,000 € Euros or 110,000 TWERO

Future Asset Value: 3,500,000 € Euros or 350,000 TWERO

Investment To Date: 100,000 € Euros or 10,000 TWERO

Funds To Be Raised: 2,000,000 € Euros or 200,000 TWERO

Tag Bankers/TWEX Group have been mandated by The Gen & Co. to seek investor interest in the following proposal.

THE OPPORTUNITY: To acquire 'Chez Quan', an established, well known seafront restaurant in Marseilles, serving high quality Asian cuisine with a Southern French accent.

Chez Quan is a relatively recently established profitable but undercapitalised seafront restaurant with room for expansion and introducing additional activities.

PROPOSAL: To buy 100 % of the shares of a restaurant called CHEZ QUAN. The restaurant is ideally located in the bustling city of Marseilles, France's next largest city after Paris. It has an outlook over the Mediterranean Sea. This restaurant is very well known and welcomes people all year round. It offers ethnic food of Chinese and Vietnamese origin with a Southern French accent. Additional revenues will be generated from increasing the seating capacity and by operating as a party venue aimed at both corporations and families. A proposed new roof top area will be an ideal setting for this activity. In order to achieve this goal, we shall convert the existing roof into a flat rooftop. This transformation will provide additional space to entertain more guests who will also have sea views from all angles. As soon as the flat roof is modified, we will enhance our income through the organization of prestigious parties and other corporate activities. This is going to be a year-round business. Besides the roof top, we intend to upgrade the kitchen, re-decorate the interior and replace the existing furniture and fittings.

FINANCING OF THE PROJECT: Start-up costs including acquisition of 100 % Shares of SARL DAT ANH -which owns Chez Quan, fixtures and fittings, interior decoration, alterations, appliances for the kitchen and working capital.

The improvements of the premises will increase capacity to 350 people, The following forecast in a five-year period takes into account the additional revenues derived from parties as well as from the regular clients of the target company. The expenses include hiring of additional employees as required.

Investment required: 2,000,000 € Euros

The projected turnover from year one to year 5 with annual incremental increase from 1,006,588 € Euros to 2,055,657 € Euros.

For more details see: <https://twex.eu/genco/>

Or contact us at: info@twex.exchange